



**Lisa M. Steffen**

**Spirit Lake  
Managing Partner**

Goosmann Law Firm

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Serving the Northwest Iowa Area

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Lisa M. Steffen is an experienced trust and estate planning, real estate, probate, and business attorney who is dedicated to providing top-notch results for her clients in the Northwest Iowa area. With over ten years of rural general practice experience, Lisa works diligently with her clients and their trusted advisors to navigate the complexities of estate and business planning and real estate transactions. Whether she is helping agricultural businesses, farm families, real estate professionals, bankers or business leaders, providing the best legal representation for every client is at the heart of what Lisa does.

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#### **Education:**

Suffolk University Law School, Juris Doctor, 2003

- Deans List 2001-2003

Iowa State University, Bachelor of Science, with Distinction in English, 1998

- Phi Beta Kappa
- Deans List
- Associate Iowa State Honors Program Member

#### **Employment:**

Montgomery, Barry, Bovee, Steffen and Davis, LLP: Spencer, IA

#### **Partner/Attorney, 2015-2020**

- Partner in a general practice law firm providing legal services in trust and estate administration, estate planning, tax preparation, banking law, real estate, business law, probate law, agricultural law, family law and civil litigation

Sackett Law Firm: Spencer, Iowa

**Attorney, 2012-2015**

- General practice that includes primarily the areas of real estate, life and estate planning, probate and business development

Learnacre, LLC

**Co-founder, 2014-2015**

- Provided innovative and engaging training solutions for individuals, organizations and businesses

Lisa M. Bodenhamer, Attorney at Law: Milford, IA

**Attorney, Solo Practice 2012**

- General practice that primarily focused on estate planning

Iowa Lakes Community College, Attorney at Law: Spencer, IA

**Adjunct Instructor 2010-2013**

- Classes taught: Business Law, Principles of Real Estate, Medical Law and Ethics, Human Relations, and Co-taught Income Tax Accounting on-line that primarily focused on estate planning

Investors Services: Wilmington, NC

**In-House Counsel 2006-2007**

- Provided all legal support for company's nationwide affordable housing investment projects.

Boston Redevelopment Authority: Boston, Massachusetts

**Assistant General Counsel 2004-2005**

- Drafted and negotiated all documents concerning projects and properties undergoing review. Interpreted and applied statutes, regulations, and other city, state and federal guidelines.

Suffolk University Law School: Boston, Massachusetts

**Research Assistant 2002-2003**

- Contributed research to VICTORIA J. DODD, Practical Education Law for the Twenty-First Century (2003).

Ames High School: Ames, IA

**High School Teacher 1998-2000**

- Taught high school English, Speech and Drama. Established and coached the high school debate program

**Bar Admissions:**

State of Iowa  
State of Minnesota

**Professional Organizations:**

- Farmers Savings Bank Advisory Board
- Active member in the Calvary United Methodist Church, Arnolds Park, Iowa