



## Stefan Szwarc

### Attorney

Goosmann Law Firm

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Stefan Szwarc is a Sioux Falls estate planning attorney who helps professionals build and understand their estate and business documents to ensure they get the optimal results they want. Stefan works closely with clients to understand their circumstances, developing a plan for their wealth and simplifying how it works. He is a “one-stop shop” for business leaders to help them with their estate planning and general business/contract needs.

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#### Education:

Wake Forest University School of Law, Winston-Salem, NC, Juris Doctor, 2015

- Class rank: Top 34%

Augustana College, Sioux Falls, SD, Bachelor of Arts, 2012

- Cum Laude

#### Employment:

Great Western Bank; Sioux Falls, SD

##### **Wealth Advisor/Financial Planner, 2017-2020**

- Developed new high net worth client relationships, administered complex trust and investment relationships, managed agricultural and non-agricultural real property, analyzed tax and legal liability issues for the bank and clients, and developed financial and estate plans.

Boyce Law Firm; Sioux Falls, SD

##### **Attorney, 2016-2017**

- Practice included legal research, writing, analysis, and oral advocacy across a broad range of practice groups including trust and estate planning, real estate and business transactions, disability, insurance defense, civil and business litigation, and construction.

Marsh & Marsh, LLC, Indianapolis, IN

##### **Leasing Assistant, 2014-2016**

- Assisted attorney with drafting complex commercial real estate documents, with a particular focus on commercial leasing.

#### Bar Admissions:

State of South Dakota

**Publications:**

- *Transforming Lease Covenants into Real Covenants: Lessons Learned from Winn Dixie v. Dolgencorp, 29 Prob. & Prop. 35 (Sep./Oct.2015)*

**Achievements and Awards:**

**Committees and Memberships:**

- Diplomat Committee, Sioux Falls Area Chamber of Commerce — 2017—Present
  - Managed relationships with Chamber members and assisted in developing strategies for engaging new and inactive Chamber members.
- Great Western Bank Volunteer Coordinator, Junior Achievement — 2017—Present
  - Coordinated volunteer assignments between Junior Achievement staff and Great Western Bank employees.
- Augustana GOLD Leadership Committee — 2018—Present
  - Developed strategies for engaging and connecting a young Augustana alumni network.
- Board of Directors, The Compass Center — 2019 — Present
  - Provided strategic planning and leadership to a local non-profit organization.